2020 Ranking of Optical Module Companies

Overview

A majority of the Japanese and US-based suppliers exited this market by 2020, while Chinese vendors improved their rankings.

Key Takeaways

The top optical module manufacturers in 2020 were led by II-VI, Huawei (HiSilicon), InnoLight, Hisense Broadband, and Eoptolink. 2020 Global TOP10 Optical Module SuppliersAccording to LightCounting, the ranking of global optical module suppliers in 2020 was as follows: II-VI (including Finisar) – II-VI, after acquiring Finisar, was the leading supplier in 2020, dominating high-speed optical transceivers for telecom and data center applications. Huawei (HiSilicon) – Ranked third in 2020, Huawei's HiSilicon division produced a wide range of optical modules, including coherent DWDM and high-speed data center modules.

Inno

Light Technology – A Chinese supplier, InnoLight steadily improved its market position, ranking among the top three in 2020, providing 100G, 200G, 400G, and 800G optical modules for cloud and telecom networks. Hisense Broadband – Ranked fourth in 2020, Hisense Broadband focused on optical modules for broadband access and telecom networks. Eoptolink – Ranked ninth in 2020, Eoptolink specialized in high-performance optical modules for data centers, FTTx, LTE, and transmission networks.

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Accelink – Maintained its position at eighth, offering a full range of optical communication solutions, including silicon photonics and high-speed optical modules. Other notable suppliers – The remaining positions included a mix of Chinese and international companies, with some U. S. and Japanese suppliers gradually withdrawing from the market, reflecting the growing dominance of Chinese manufacturers.

Market Trends in 2020Chinese suppliers gained prominence: Companies like InnoLight, Eoptolink, and Hisense Broadband strengthened their positions, while Japanese and U. S. suppliers saw reduced market share. High-speed modules for data centers: The demand for 100G, 400G, and 800G modules accelerated, driven by cloud computing and AI workloads.

Supply chain localization: Chinese companies increasingly moved manufacturing to domestic or regional facilities to mitigate geopolitical risks and U. S. export restrictions. This ranking highlights the shift in the optical module industry toward Chinese suppliers, with II-VI remaining a strong international competitor, and underscores the growing importance of high-speed modules for modern data center and telecom infrastructure.

Article Content

The latest ranking of the global optical module suppliers TOP10 ...

A few days ago, LightCounting, a well-known market research organization in the optical communication industry, released the latest market report and updated the TOP10 ranking of global optical module

Global Optical Module Suppliers TOP10 Ranking Changes

Below are the changes in the global optical module supplier TOP10 ranking from 2021 to 2023, published by LightCounting, a market organization in the optical communications industry:

LightCounting :: The TOP10 Transceiver Suppliers for 2024

A majority of the Japanese and US-based suppliers exited this market by 2020, while Chinese vendors improved their rankings. Innolight and Eoptolink focused their business on service to the largest

LightCounting :: Chinese Optical Component and Module Suppliers

It analyses the impact of these projects on the demand for optical networking equipment, optical modules and components. It includes profiles of the leading Chinese CSPs, ICPs, equipment

Top 28 Optical Communication Systems Companies

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Continue reading to explore the top optical communication systems companies. 1. Acacia Communications, Inc., based in Maynard, Massachusetts, is a telecommunications company that

Optical Modules

This report aims to provide a comprehensive presentation of the global market for Optical Modules, focusing on the total sales volume, sales revenue, price, key companies market share and

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Optical Transceiver Market Size, Share, Industry Report – 2035

Optical Transceiver Market Trends The deployment of dis-aggregated coherent optics is accelerating within telecom as well as cloud networks. The trend was catalyzed around 2020, with the launch of

Latest Ranking Of Top 10 Global Optical Module Suppliers

Recently, LightCounting, a well-known market research organization in the optical communication industry, released the latest issue of its market report and updated the TOP10

LightCounting :: May 2023 Optical Vendor Landscape

The report also includes a review of the latest mergers and acquisitions and their impact on the market landscape. This report takes a deeper look at suppliers of optical components and modules,

Optical Transceiver Companies

Cisco Systems, Inc. offers optical transceiver modules used in various networking applications, ranging from campus to data centers to service provider networks. Its pluggable optics innovation,

Top 10 Global Optical Modules in 2023: Chinese Manufacturers

Recently, LightCounting, a market research institution in the optical communication industry, released the latest version of the 2023 global optical module TOP10 list. LightCounting

LightCounting :: The TOP10 Transceiver Suppliers for 2024

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The figure below illustrates the changes in the TOP10 list of optical transceiver suppliers over the last 15 years. A majority of the Japanese and US-based suppliers exited this market by 2020, while Chinese

Co-Packaged Optics

Global Co-Packaged Optics Revenue Market Share by Company (2020-2025) Table 7. Key Companies Co-Packaged Optics Manufacturing Base Distribution and Headquarters Table 8.

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